

HeirList Knowledge Base - File Subjects

Below are the subjects of the files within the HeirList Knowledge Base. There are over 60 files (PDFs) with more than 550 pages. The HeirList application has close to 40 additional subjects with detailed descriptions and what is needed to resolve their requirements. The files are available for Knowledge Base customers (In-App option or at www.HeirList.com).

Banks

Burial

Business (Family)

Business (Ownership) Charity & Volunteering

Children

Citizenship & Visa

Computers
Cremation
Crime Victim

Criminal Record Cryptocurrency

Death Notice & Obituary

Disability

Email Accounts Employer (Final) Employers (Prior) Family Details

Finance Non-Qualified Investments Finance Qualified Plans (IRA, 401k)

Firearms

Funeral Preparation / Pre-Paid

Funeral Service Gig Contractors

Government Agencies - Federal

Government Agencies - State & Local

Graveside Service

Groups & Organizations

Home Services
Household Assets
Important Documents

Insurance

Intellectual Property

Internet & Online Services Legal Issues (Non-litigation)

Litigation

Live-in Assistants

Loans & Debts Marriage(s)

Medical & Healthcare

Mineral Rights
Mobile Devices
Organ Donation
Out of Town Death
Pets & Animals

Professionals (e.g. CPA) Real Estate Ownership

Renter

Power of Attorney

Publishing

SEC Accredited Investors Security (Keys, Passwords) Special Needs Children

Tax Filings & IRS

Transgender

Trusts
Unions
Vehicles
Veterans

Wake & Visitation Wills & Probate